



6705 Sugarloaf Parkway • Suite 200 • Duluth, GA 30097

The primary purpose of Foundation grants is education and training for in-state or regional programs that are offered by Georgia Credit Union Affiliates or system-endorsed programs. Scholarships to attend education programs may not be combined with grants or scholarships from other sources. Grants may be made for marketing and business development activities. Assistance for auditing will be available on a limited basis. Equipment and computer software needs do not qualify for grant support.

Applications may only be submitted by a credit union CEO. Please submit a current financial statement and a separate letter describing in detail the reason for this request, anticipated outcomes and how the results will be evaluated. Also, include a copy of your business plan, marketing plan and/or strategic plan for the current year.

Application must be submitted by appropriate date.

Applications are considered on a quarterly basis. Deadlines for applications and any required supporting materials are:			
First Quarter	March 1	Third Quarter	September 1
Second Quarter	June 1	Fourth Quarter	December 1

Applications received by the deadline will be acted on by the end of the month, e.g., by March 30th for applications received by March 1. As a result, it is important that applicants consider the timing of their request. For instance, applicants requesting assistance to attend an educational conference scheduled in April, May or June must submit their application by March 1. However, under emergency circumstances beyond an applicant's control, and in the case of requests for disaster assistance, deadlines will be waived.

Foundation policy limits each credit union to two grants per calendar year (scholarship and grant).

How many scholarships/grants has your credit union received this year? _____
Has your credit union applied for a scholarship/grant in the past? Yes No
If yes, specify year: _____ and course: _____

Please check the appropriate box:

- You have permission to release the name of my credit union in Foundation publications
- Do not release the name of my credit union in Foundation publications

Type of Request: Educational/Scholarship Operational Grant

Total amount requested: \$ _____ Today's date: _____

Credit Union: _____

Address: _____

City: _____ State: _____ Zip: _____ Phone #: _____

Fax #: _____ E-mail address: _____

Operational Grant for:

- Marketing assistance (describe in detail): _____
- Business development (describe in detail): _____

Educational Scholarship for:

- GCUA education session: (name) _____
- GCUA/CUNA education session: (name) _____

Name of person(s) who will be attending session: _____

Signature of Credit Union CEO Print name: _____